



SEDEMAC Mechatronics IPO

Issue Date: 04 March 26 – 06 March 26 Price Range: Rs 1287 to Rs 1352 Market Lot: 11 Face Value: 10	Sector: Auto and Gensets Components Location: Pune Issue Size: 1087 Cr
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Incorporated in 2007, SEDEMAC Mechatronics Ltd is a Pune-based technology company specializing in control electronics. It designs and manufactures powertrain controllers, motor control products, and integrated starter-generator solutions for automotive and industrial applications. The company focuses on innovation through patented sensor-less motor control technology, enabling precise performance without external sensors. SEDEMAC works closely with major OEMs, offering reliable, efficient, and scalable electronic solutions.

The company is the first in India to develop, design, and manufacture sensorless commutation (SLC)-based integrated starter generators (ISG) ECUs for two-wheeler and three-wheeler (2W/3W) internal combustion engine (ICE) powered vehicles. The company's flagship products include ISG ECUs, EFI ECUs, combined ISG+EFI ECUs, MCUs for electric vehicles, electric machines (magnetos / motors) for both engine-powered and electric bicycles and 2/3W and GCs.

Products:

- Mobility: Engine-powered Two and Three Wheelers, E-bikes, Small electric vehicles for e-scooters, e-rickshaws, and e-LCVs, Commercial Vehicles
- Generators

As of December 31, 2025, the company had 496 employees.

Competitive Strengths:

- First-to-Market advantage
- Agility
- Synergy across markets and products
- Continued ability to build fresh propositions
- Quality and Delivery

Objects of the Issue

The company will not receive any proceeds from the Offer (the “Offer Proceeds”) and the Promoter Selling Shareholder will receive all the Offer Proceeds after deduction of Offer related expenses and relevant taxes thereon, to be borne by the Promoter Selling Shareholder

SEDEMAC Mechatronics Ltd IPO Financials

Period Ended	31-Dec-25	31-Mar-25	31-Mar-24	31-Mar-23
Assets	676.01	491.16	402.24	331.28
Total Income	775.31	662.54	535.9	429.87
Profit After Tax	71.5	47.05	5.88	8.57
EBITDA	161.07	125.07	83.12	54.24
NET Worth	411.23	303.88	124.43	115.22
Reserves and Surplus	366.74	303.35	124.03	114.93
Total Borrowing	46.89	49.62	150.62	109.61

Our Rating: 18 (Good)

Rating Procedure

	Criteria for giving points	Points	Out Off
Business Risk	Lesser risk higher points	3	5
Financial Risk	Lesser risk higher points	3	5
Market Risk	Lesser risk higher points	3	5
Objective of IPO	Growth & expansion gets more points	3	5
Price	Fair price will get more points	6	10
Total		18	30

A	21 & Above 21	Best to apply
B	18 to 20	Good
C	15 to 17	Average

D	11 to 14	Poor
E	10 & Below 10	Very Poor

Note: The issue is fully priced. So, investors with risk appetite and medium to long-term view can subscribe SEDEMAC Mechatronics Ltd IPO.

You can apply through Capstocks website EIPO link: <https://kyc.capstocks.com/ipo>

You can also apply by ASBA internet banking of your bank account.

Contact: Anil Kumar 0471-4093333, 9847060019, email: helpdesk@capstocks.com

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